sealmatic

Sealmatic India Limited
(Formerly known as Sealmatic India Pvt Ltd)
Survey No.12/9-A, Shanti Vidya Nagari Road
Ghodbunder Village, Mira Road (East),
Thane – 401107.
Tel: +91 22 50502700
Email: info@sealmaticindia.com
Web: www.sealmaticindia.com

Date: - 14/11/2025

To,
The Manager,
Listing Department,
BSE Limited,
SME Division,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Subject.: Outcome of Board Meeting
Ref: - Scrip Code: - 543782 - SEALMATIC INDIA LIMITED

Dear Sir,

With reference to above-mentioned subject and pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the Board of Directors at their meeting held today, at 04:00 P.M. and concluded at 04:50 P.M., have inter alia have considered and approved the Un-Audited Standalone and Consolidated Financial Results of the Company for the Half-year ended 30th September, 2025 (copy enclosed herewith).

Kindly take the above information on your records and oblige.

Yours faithfully,
For, Sealmatic India Limited

Umar Abdul
Karim Balwa

Digitally signed by Umar Abdul Karim Balwa
DN: c=IN, o=Personal, title=0750, 2.5.4.20=93be572caff2cfaa98420a4e265b5d61d4e1b62c5ea6c0ca3b29e6e171b96af7, postalCode=400104, st=Maharashtra, serialNumber=458e5ecdfa1b14ba1185c09ba9627d9ce3b41ef59a79dcfa2c982dff922b118b, cn=Umar Abdul Karim Balwa
Date: 2025.11.14 16:52:59 +05'30'

Umar Abdulkarim Balwa
Managing Director
DIN 00142258

Place: Mumbai

Encl:- As above

SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: U26900MH2009PLC197524

STANDALONE UNAUDITED BALANCE SHEET AS ON 30TH SEPTEMBER 2025

(Rs. in Lakhs)

Particulars	As At 30.09.2025	As at 31.03.2025 Audited
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	905.00	905.00
Reserves & Surplus	9,913.11	9,362.79
Total Shareholders' Fund	**10,818.11**	**10,267.79**
NON-CURRENT LIABILITIES		
Long Term Borrowings	255.44	332.99
Deferred Tax Liabilities (Net)	67.39	59.52
Long Term Provisions	7.38	7.38
Total Non Current Liabilities	**330.21**	**399.89**
CURRENT LIABILITIES		
Short Term Borrowings	198.84	139.92
Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises	129.59	133.41
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1,146.02	1,356.70
Other Current Liabilities	425.10	322.87
Short Term Provisions	53.34	130.32
Total Current Liabilities	**1,952.89**	**2,083.22**
TOTAL LIABILITES	**13,101.21**	**12,750.90**
ASSETS		
NON-CURRENT ASSETS		
Property, Plant & Equipment and Intangibles:		
Property, Plant & Equipment	2,883.58	2,865.36
Intangible Assets	45.92	61.35
Long Term Loans and Advances	13.22	49.56
Other Non Current Asset	778.48	363.93
Total Non Current Assets	**3,721.20**	**3,340.20**
INVESTMENT		
Non-Current Investment	150.50	-
	150.50	**-**
CURRENT ASSETS		
Inventories	5,052.96	4,839.29
Trade Receivables	2,681.93	2,564.66
Cash and Cash Equivalents	183.41	207.72
Other Bank Balance	825.48	1,313.13
Short Term Loans and Advances	155.67	69.46
Other Current Assets	330.06	416.44
Total Current Assets	**9,229.51**	**9,410.70**
TOTAL ASSETS	**13,101.21**	**12,750.90**

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112007W C. As.

Sealmatic India Ltd. Mira Road(E), Thane-401101

For and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258

Date: 14 NOV 2025
Place: Mumbai

14/11/2025

SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: U26900MH2009PLC197524

Standalone Unaudited Statement of Financial Results For The Half Year Ended 30th September, 2025

(Rs. in Lakhs)

S.No	Particulars	For the Half year Ended			Year Ended
		30.09.2025	31.03.2025	30.09.2024	31.03.2025
		Reveiwed	Reveiwed	Reveiwed	(Audited)
i)	Revenue from Operations	5,363.36	5,704.08	4,392.88	10,096.96
ii)	Other Income	169.47	85.16	89.15	174.31
iii)	**TOTAL INCOME (i + ii)**	**5,532.83**	**5,789.24**	**4,482.03**	**10,271.27**
iv)	**EXPENDITURE:**				
	a) Cost of Materials Consumed	2,292.92	2,221.05	1,674.09	3,895.15
	b) Changes in Inventories	(17.25)	60.96	(21.51)	39.45
	c) Employee Benefits Expenses	938.15	894.78	806.95	1,701.73
	d) Finance Costs	23.76	21.85	16.70	38.55
	e) Depreciation and Amortization Expenses	192.53	176.07	142.51	318.58
	f) Other Expenses	1,234.97	1,165.08	986.23	2,151.30
	TOTAL EXPENSES	**4,665.09**	**4,539.79**	**3,604.97**	**8,144.76**
v)	**Profit Before Tax (iii - iv)**	**867.74**	**1,249.45**	**877.06**	**2,126.51**
vi)	**TAX EXPENSES:**				
	a) Current Tax	210.00	290.00	220.00	510.00
	b) Deferred Tax	7.87	20.85	11.35	32.20
	c) Short/ (Excess) Provision for Income Tax of earlier year	-	(6.91)	-	(6.91)
	Total Tax Expenses	217.87	303.94	231.35	535.29
vii)	**Profit For The Year (v - vi)**	**649.87**	**945.51**	**645.71**	**1,591.22**
viii)	**Other Comprehensive Income (OCI)**				
	A. (i) Items that will not be	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-
	Total Comprehensive Income (Net of Tax)	-	-	-	-
ix)	Paid up equity share capital (Face value of Rs.10/- each)	**905.00**	**905.00**	**905.00**	**905.00**
x)	Reserve excluding Revaluation Reserves	-	-	-	**9,362.79**
xi)	**Earnings per equity share of Rs.10/- each**				
	Basic (Rs.)	**7.18**	**10.45**	**7.13**	**17.58**
	Diluted (Rs.)	**7.18**	**10.45**	**7.13**	**17.58**

Notes :

1) The above unaudited/ audited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules there under from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclousure Requirements) regulation, 2009 are exempt from the compulsary requirement of adoption of IND-AS.

R. R. SHAH & ASSOCIATES C. As. MUMBAI-20 FRN 112087W

Sealmatic India Ltd. Mira Road(E), Thane-401101

2) The details of utilisation and unutilised amount of Net IPO proceeds of Rs.4162.50 lakhs are as follows: Rs. in Lakhs

Particulars	Planned as Per Prospectus	Utilised upto 31-03-2025	Utilised during 01.04.2025 to 30.09.2025	Un-utilised upto 30.09.2025
Purchase of Plant & Machinery (Including Adva	1,200.00	976.04	126.43	97.53
Product Development	300.00	249.00	-	51.00
Marketing and Post-Sales Support	1,100.00	712.15	153.37	234.49
General Corporate Purpose (Includes issue related expenses)	446.50	446.50	-	-
Provisions and Contingency	400.00	400.00	-	-
Working Capital Requirement	716.00	716.00	-	-
Net proceeds- Total	**4,162.50**	**3,499.69**	**279.80**	**383.02**

The Unutilised funds of Rs.383.02 Lakhs from IPO proceed have been kept with Schedule Bank in the form of Fixed Deposits Rs. 356.31 and balance in current account.

3) The Company is exclusively engaged in the business of Mechnical Seals and allied activities, which constitutes a single reportable business segment. Accordingly, no separate segment information is disclosed in the financial statements.

4) The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on Novermber 14, 2025. These results have been reviewed by the Statutory Auditors of the Company, who have issued an unmodified opinion thereon.

5) During the financial year 2024-25, the Company has entered into a Joint Venture Agreement with High Technology FZ LLC (Hi-Tech) to establish a Joint Venture entity namely- Sealtech Seals Repairs and Maintenance- LLC (Sealtech LLC) in UAE to carry the business of Seals Repairs and Maintenance in UAE. According to the Shareholders' Agreement dated December 18, 2024, the shareholding in the said Joint Venture will be 50% of the Sealamtic India Limited and 50% High Technology FZ LLC. The Sealtech LLC has been incorporated on December 18, 2024.
No amount was subscribed or remitted during the financial year 2024-25, and no transactions were carried out by the Sealtech LLC during the financial year 2024-25.
During the year the Company has subscribed its share capital by remitting US$ 175000 equivalent to INR 150.50 Lakhs on 10/07/2025.

6) Figures of the previous period or year have been regrouped, reclassified or reworked as necessary to make them comparable or confirm with that of the current period.

R. R. SHAH & ASSOCIATES
MUMBAI-20
FRN 112007W
C. As.

Sealmatic India Ltd. Mira Road(E), Thane-401107

for and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258

Date: 14 NOV 2025
Place: Mumbai

SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

STATEMENT OF STANDALONE CASH FLOW FOR THE PERIOD ENDED 30TH SEPTEMBER 2025

(All amounts in rupees lakhs, unless otherwise stated)

	Particulars	For the period ended 30.09.2025 (Rs. In Lakhs)	For the year ended 31.03.2025 (Rs. In Lakhs)
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit Before Tax	**867.74**	**2,126.51**
	Adjustments for:		
	Depreciation	192.53	318.58
	Loss on Sale/discarded of Fixed Asset	0.30	(4.48)
	Unrealised foreign currencies variations	(31.44)	4.67
	Interest Expense	23.76	38.55
	Interest on Income Tax paid	-	0.31
	Interest on Income Tax Refund	-	(3.35)
	Interest Income	(40.79)	(101.98)
	Operating profit before working capital changes	1,012.10	2,378.81
	Adjustments for changes in working capital		
	(Increase) / Decrease in Inventories	(213.67)	(618.79)
	(Increase) / Decrease in Trade Receivable	(81.40)	(984.83)
	(Increase) / Decrease in Other Bank Balance	181.15	(761.29)
	(Increase) / Decrease in Short Term Loans & Advances	(86.36)	26.01
	(Increase) / Decrease in Long Term Loans & Advances	-	5.06
	(Increase) / Decrease in Other Non Current Asset	(414.56)	(25.63)
	(Increase) / Decrease in Other Current Asset	73.31	68.74
	Increase / (Decrease) in Trade Payables	(218.93)	(30.24)
	Increase / (Decrease) in Other Current Liabilities	106.51	(1.22)
	Increase / (Decrease) in Short Term Provision	(10.88)	4.84
	Increase / (Decrease) in Long Term Provision	-	5.05
	Total of Adjustments for changes in working capital	**(664.84)**	**(2,312.30)**
	Add: Taxes paid		
	Income Tax Paid	(276.09)	(341.91)
	Net Cash From Operating Activities	**71.18**	**(275.40)**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant and Equipment and Intangibles (Net of sale)	(165.87)	(660.96)
	Proceed from Investments (net of purchase)	(150.50)	-
	Unutilised fund of IPO in Fixed Deposits Redeemed during the year *	306.50	557.19
	Loan refund	2.47	(7.55)
	Interest Received	53.85	77.78
	Net Cash from Investing Activities	**46.45**	**(33.54)**
C	**CASH FLOW FROM FINANCING ACTIVITES**		
	Dividend Paid	(99.55)	(99.55)
	Interest paid	(23.76)	(38.55)
	Increase/(Decrease) in Short Term Borrowing (CC/OD)	60.04	-
	Proceeds from Long Term Borrowings (Net of payment)	(78.67)	136.48
	Net cash from Financing Activities	**(141.94)**	**(1.62)**
	Net Increase / (Decrease) in Cash and Cash Equivalents	**(24.31)**	**(310.56)**
	Cash and Cash Equivalents at the Beginning of the year	207.72	518.28
	Cash and Cash Equivalents at the End of the year	183.41	207.72
	Net Increase / (Decrease) in Cash and Cash Equivalents	**(24.31)**	**(310.56)**

1 The above cash flow statement has been prepared under the Indirect Method as set out in AS-3 :"Statement of Cash Flow"

2 * IPO Funds utilised during the year towards the objects stated in the prospectus from out of fixed deposits redeemed Rs.306.50 Lakhs..

3 Figures of the previous year have been regrouped/reclassified wherever necessary to make them comparable with that of current year

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112007W C. As.

Sealmatic India Ltd. Mira Road(E), Thane-401101

For and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258

Date: 14 NOV 2025
Place: Mumbai

R. R. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

207 Kshamalaya, 37 New Marine Lines, Mumbai 400020
Tel No.022-22033160 Email: info@rrshahassociates.com

Independent Auditor's Review Report on the Half Yearly Unaudited Standalone Financial Results of the Company for the half year ended September 30, 2025 pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO
The Board of Directors of
SEALMATIC INDIA LIMITED

1. We have reviewed the accompanying unaudited standalone financial results of the Company Sealmatic India Limited **("The Company")** for the half year ended September 30, 2025 together with standalone statement of assets and liabilities and standalone statement of cash flows as on 30th September 2025 and the notes thereon (herein after referred as "The Statements") attached herewith. The Statement is being submitted by the Company pursuant to the requirements of Regulations 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended. (the "Regulations") and has been initialled by us for identification purpose.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013 as amended read with amended rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 " Review of Interim Financial Information performed by the Independent Auditor of the Entity", as specified under section 143(10) of the Companies Act, 2013. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement, is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review substantially less in scope then an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited Standalone Financial Results prepared in accordance with recognition and measurement principles laid down in Accounting Standard, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. R. Shah & Associates
Chartered Accountants
ICAI Regd. No. 112007W

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112007W C. As.

(Rajesh S. Shah)
Partner
Membership No.017844
Place: Mumbai
Date: 14th November, 2025
UDIN: 25017844BMJHBN6787

SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: U26900MH2009PLC197524

CONSOLIDATED UNAUDITED BALANCE SHEET AS ON 30TH SEPTEMBER 2025

(Rs. in Lakhs)

	As At 30.09.2025	As at 31.03.2025
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
Share Capital	905.00	-
Reserves & Surplus	9,866.47	-
Total Shareholders' Fund	**10,771.47**	-
NON-CURRENT LIABILITIES		
Long Term Borrowings	255.44	-
Deferred Tax Liabilities (Net)	67.39	-
Long Term Provisions	7.38	-
Total Non Current Liabilities	**330.21**	-
CURRENT LIABILITIES		
Short Term Borrowings	198.84	-
Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises	129.59	-
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1,225.93	-
Other Current Liabilities	425.10	-
Short Term Provisions	53.34	-
Total Current Liabilities	**2,032.79**	-
TOTAL LIABILITES	**13,134.47**	-
ASSETS		
NON-CURRENT ASSETS		
Property, Plant & Equipment and Intangibles:		
Property, Plant & Equipment	2,958.68	-
Capital Work in Progress	-	-
Intangible Assets	45.92	-
Intangible Assets under development	-	-
Long Term Loans and Advances	13.22	-
Other Non Current Asset	778.48	-
Total Non Current Assets	**3,796.31**	-
CURRENT ASSETS		
Inventories	5,052.96	-
Trade Receivables	2,681.93	-
Cash and Cash Equivalents	285.22	-
Other Bank Balance	825.48	-
Short Term Loans and Advances	155.67	-
Other Current Assets	336.91	-
Total Current Assets	**9,338.16**	-
TOTAL ASSETS	**13,134.47**	-

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112007W C. As.

Sealmatic India Ltd. Mira Road(E), Thane-401101

Date: 14 NOV 2025

Place: Mumbai

For and on behalf of Board of Directors

Sealmatic India Limited

(Umar A.K Balwa)

Managing Director

DIN : 00142258

SEALMATIC INDIA LIMITED

4th Floor, Techniplex -1 , Techniplex Complex, Off Veersavarkar Flyover, Goregaon (W), Mumbai-400104

CIN: U26900MH2009PLC197524

Consolidated Unaudited Statement of Financial Results For The Half Year Ended 30th September, 2025

(Rs. in Lakhs)

S.No	Particulars	For the Half year Ended			Year Ended
		30.09.2025 Reviewed	31.03.2025	30.09.2024	31.03.2025 (Audited)
i)	Revenue from Operations	5,363.36	-	-	-
ii)	Other Income	169.47	-	-	-
iii)	**TOTAL INCOME (i + ii)**	**5,532.83**	-	-	-
iv)	**EXPENDITURE:**				
	a) Cost of Materials Consumed	2,292.92	-	-	-
	b) Changes in Inventories	(17.25)	-	-	-
	c) Employee Benefits Expenses	938.15	-	-	-
	d) Finance Costs	23.76	-	-	-
	e) Depreciation and Amortization Expenses	201.58	-	-	-
	f) Other Expenses	1,277.54	-	-	-
	TOTAL EXPENSES	**4,716.70**	-	-	-
v)	**Profit Before Tax (iii - iv)**	**816.13**	-	-	-
vi)	**TAX EXPENSES:**				
	a) Current Tax	210.00	-	-	-
	b) Deferred Tax	7.87	-	-	-
	c) Short/ (Excess) Provision for Income Tax of earlier year	-	-	-	-
	Total Tax Expenses	217.87	-	-	-
vii)	**Profit For The Year (v - vi)**	**598.26**	-	-	-
viii)	**Other Comprehensive Income (OCI)**				
	A. (i) Items that will not be	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit and loss	-	-	-	-
	Total Comprehensive Income (Net of Tax)	-	-	-	-
ix)	Paid up equity share capital (Face value of Rs.10/- each)	**905.00**	-	-	-
x)	Reserve excluding Revaluation Reserves	-	-	-	-
xi)	**Earnings per equity share of Rs.10/- each**				
	Basic (Rs.)	**6.61**	-	-	-
	Diluted (Rs.)	**6.61**	-	-	-

Notes :

1) The above unaudited/ audited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclousure Requirements) regulation, 2009 are exempt from the compulsary requirement of adoption of IND-AS.

R. R. SHAH & ASSOCIATES C. As. MUMBAI-20 FRN 112007W

Sealmatic India Ltd. Mira Road(E), Thane-401101.

2) The details of utilisation and unutilised amount of Net IPO proceeds of Rs.4162.50 lakhs are as follows: Rs. in Lakhs

Particulars	Planned as Per Prospectus	Utilised upto 31-03-2025	Utilised during 01.04.2025 to 30.09.2025	Un-utilised upto 30.09.2025
Purchase of Plant & Machinery (Including Advances)	1,200.00	976.04	126.43	97.53
Product Development	300.00	249.00	-	51.00
Marketing and Post-Sales Support	1,100.00	712.15	153.37	234.49
General Corporate Purpose (Includes issue related expenses)	446.50	446.50	-	-
Provisions and Contingency	400.00	400.00	-	-
Working Capital Requirement	716.00	716.00	-	-
Net proceeds- Total	**4,162.50**	**3,499.69**	**279.80**	**383.02**

The Unutilised funds of Rs.383.02 Lakhs from IPO proceed have been kept with Schedule Bank in the form of Fixed Deposits. Rs. 356.31 and balance in current account.

3) The above consolidated financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on Novermber 14, 2025. These consolidated results have been reviewed by the Statutory Auditors of the Company, who have issued an unmodified opinion thereon.

4) The financial results include the unaudited financial results of one joint venture entity - Sealtech Seals Repairs and Maintenance-LLC (Sealtech LLC)

5) During the financial year 2024-25, the Company has entered into a Joint Venture Agreement with High Technology FZ LLC (Hi-Tech) to establish a Joint Venture entity namely- Sealtech Seals Repairs and Maintenance- LLC (Sealtech LLC) in UAE to carry the business of Seals Repairs and Maintenance in UAE. According to the Shareholders' Agreement dated December 18, 2024, the shareholding in the said Joint Venture will be 50% of the Sealamtic India Limited and 50% High Technology FZ LLC. The Sealtech LLC has been incorporated on December 18, 2024.
There was no subscription to share capital and transactions during the period December 18, 2024 to March 31, 2025. The Company subscribed to its capital on 10/07/2025. Accordingly, the comparative results and other information for the six months ended September 30, 2024, and for the half-year and year ended March 31, 2025, have not been furnished, as the consolidated financial results for these periods were not applicable to the company.

6) The Company is exclusively engaged in the business of Mechnical Seals and allied activities, which constitutes a single reportable business segment. There is no turnover or income earned in the joint venture entity during the period. Accordingly, no separate segment information is disclosed in the financial statements.

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112027W C. As.

Sealmatic India Ltd. Mira Road(E), Thane-401101.

for and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258

Date: 14 NOV 2025
Place: Mumbai

SEALMATIC INDIA LIMITED

CIN: U26900MH2009PLC197524

STATEMENT OF CONSOLIDATED CASH FLOW FOR THE PERIOD ENDED 30TH SEPTEMBER 2025

(All amounts in rupees lakhs, unless otherwise stated)

	Particulars	For the period ended 30.09.2025 (Rs. In Lakhs)	For the year ended 31.03.2025 (Rs. In Lakhs)
A	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit Before Tax	**816.13**	**-**
	Adjustments for:		
	Depreciation	201.58	-
	Loss on Sale/discarded of Fixed Asset	0.30	-
	Unrealised foreign currencies variations	(31.44)	-
	Interest Expense	23.76	-
	Interest on Income Tax paid	-	-
	Interest on Income Tax Refund	-	-
	Interest Income	(40.79)	-
	Operating profit before working capital changes	969.54	-
	Adjustments for changes in working capital		
	(Increase) / Decrease in Inventories	(213.67)	-
	(Increase) / Decrease in Trade Receivable	(81.40)	-
	(Increase) / Decrease in Other Bank Balance	181.15	-
	(Increase) / Decrease in Short Term Loans & Advances	(86.36)	-
	(Increase) / Decrease in Long Term Loans & Advances	-	-
	(Increase) / Decrease in Other Non Current Asset	(414.56)	-
	(Increase) / Decrease in Other Current Asset	66.47	-
	Increase / (Decrease) in Trade Payables	(139.03)	-
	Increase / (Decrease) in Other Current Liabilities	106.51	-
	Increase / (Decrease) in Short Term Provision	(10.88)	-
	Increase / (Decrease) in Long Term Provision	-	-
	Total of Adjustments for changes in working capital	**(591.78)**	**-**
	Add: Taxes paid		
	Income Tax Paid	(276.09)	-
	Net Cash From Operating Activities	**101.68**	**-**
B	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Property, Plant and Equipment and Intangibles (Net of sale)	(250.02)	-
	Proceed from Investments (net of purchase)	-	-
	Unutilised fund of IPO in Fixed Deposits Redeemed during the year	306.50	-
	Loan refund	2.47	-
	Interest Received	53.85	-
	Net Cash from Investing Activities	**112.80**	**-**
C	**CASH FLOW FROM FINANCING ACTIVITES**		
	Dividend Paid	(99.55)	-
	Interest paid	(23.76)	-
	Increase/(Decrease) in Short Term Borrowing (CC/OD)	60.04	-
	Proceeds from Long Term Borrowings (Net of payment)	(78.67)	-
	Net cash from Financing Activities	**(141.94)**	**-**
D	**Change in Currency Fluctuation Reserve arising on consolidation**	**4.97**	**-**
	Net Increase / (Decrease) in Cash and Cash Equivalents	**77.50**	**-**
	Cash and Cash Equivalents at the Beginning of the year	207.72	-
	Cash and Cash Equivalents at the End of the period	285.22	-
	Net Increase / (Decrease) in Cash and Cash Equivalents	**77.50**	**-**

The above cash flow statement has been prepared under the Indirect Method as set out in AS-3 :"Statement of Cash Flow"

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112027W C. As.

Sealmatic India Ltd.

For and on behalf of Board of Directors
Sealmatic India Limited

(Umar A.K Balwa)
Managing Director
DIN : 00142258

Date: 14 NOV 2025
Place: Mumbai

R. R. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

207 Kshamalaya, 37 New Marine Lines, Mumbai 400020
Tel No.022-22033160 Email: info@rrshahassociates.com

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company for the half year ended September 30, 2025, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

TO
The Board of Directors of
SEALMATIC INDIA LIMITED

1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Sealmatic India Limited (hereinafter referred to as "the Company") and its in Joint Venture Entity for the half year ended September 30, 2025 ("The Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2) This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors at their meeting held on November 14, 2025 has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013 as amended read with amended rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3) We conducted our review of the Statement in accordance with the Standard on Review Engagements (SEE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review substantially less in scope then an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4) The Statement includes the results of the Company and it Joint Venture Entity- Sealtech Seals Repairs and Maintenance LLC.

5) Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of certified unaudited financial information of Joint Venture Entity referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEB Obligations and Disclosure Requirements) Regulations, 2015, as amended, including which it is to be disclosed, or that it contains any material misstatement.

Other Matter

6) The Statement includes the Management certified financial information of Joint Venture Entity which includes Company's share of net loss after tax of Rs.51.61 Lakhs for the half year ended September 30, 2025, as considered in the Unaudited Consolidated Financial Results, in respect of the said Joint Venture Entity. The financial results of the said Joint Venture Entity, which have been certified by management of that LLC have been furnished to us and our conclusion, in so far as it relates to the amounts and disclosures included in respect of the said Joint Venture Entity, is solely based on such financial results certified by the management of that LLC. According to the information and explanations

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112002W C. As.

given to us by the management that the said Joint Venture Entity just commence its business from the month of May 2025 and there were no revenue transactions during the half year ended September 30, 2025, the Unaudited Financial Results of the said Joint Venture Entity is not material for the half year ended September 30, 2025.

7) Our conclusion on the Unaudited Consolidated Financial Results is not modified in respect of the above matters.

For R. R. Shah & Associates
Chartered Accountants
ICAI Regd. No. 112007W

R. R. SHAH & ASSOCIATES MUMBAI-20 FRN 112007W C. As.

(Rajesh S. Shah)
Partner
Membership No.017844
Place: Mumbai
Date: 14th November, 2025
UDIN: 25017844BMJHBO8396